



Imperial Metals Corporation
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October 2, 2018

Mr. Pierre Gratton
President and CEO
Mining Association of Canada
275 Slater Street, Suite 1100
Ottawa, ON K1P 5H9

RE: Letter of Assurance

Dear Pierre,

On behalf of Imperial Metals, we are pleased to provide the following assurance statement regarding our verification of our Towards Sustainable Mining (TSM) performance in 2017.

Imperial has a process in place to verify the information provided to the Mining Association of Canada (MAC) with respect to the Company's TSM Performance indicators.

The "TSM Verification Process" included an independent review performed by Robert Duda of Managed Process Consulting, Inc. The verifier assessed the Company's TSM performance indicators results as measured against the requirements of TSM performance indicators at our Mount Polley mine located near Likely, British Columbia.

The review examined all aspects of TSM for the period ending December 31, 2017. The auditor confirmed Mount Polley's self-assessment which identified improvement with 4 indicators but also identified the need for improvement for 3 other indicators. The verifier adjusted indicator ratings are based on his review of documentation and through interviewing key personnel at Mount Polley.

Yours truly,

A handwritten signature in black ink, appearing to read "Brian Kynoch", written over a large, circular scribble.

Brian Kynoch
Chief Executive Officer