

May 3, 2012

Mr. Pierre Gratton  
President and CEO  
**Mining Association of Canada**  
1105 – 350 Sparks Street  
Ottawa ON K1R 7S8

Dear Mr. Gratton:

This letter is to attest that IAMGOLD has a process in place for the President and CEO to verify the information provided to the Mining Association of Canada (MAC) with respect to the company's Towards Sustainable Mining (TSM) Performance Indicators. We are pleased to provide the following assurance statement regarding the verification of our TSM performance in 2011.

The TSM Verification Process included an independent review performed by *Environmental, Safety Consulting and Auditing Firm - Guy Auclair*. The external verification was done for our five (5) mine sites (including 2 international sites) as well as our head office in Toronto. The verifier measured the company's self-assessed TSM performance indicators against the requirements of MAC's TSM standards.

The external verifier concluded the following:

- 67 criteria met or exceeded a level (A) requirement based on a total of 102 applicable assessed criteria
- a global conformance average of 65.7% was assessed (*"can be considered a very good performance"*)
- 23 criteria were downgraded
- 16 criteria were upgraded

The external verification was sent to the MAC in April 2012.

While we are pleased with our TSM performance we are committed to improving upon these results and have put processes in place to continue to pursue excellence.

As always, should you require further information or have questions regarding this matter you can contact Annie Blier at 819-759-3611 (ext 327).

Sincerely,



Stephen J. J. Letwin  
President & CEO

cc: Robert Carreau  
Annie Blier